



SNL BEARINGS LIMITED

February 07, 2026

BSE Limited
Corporate Relationship Department
1st Floor, P. J Towers, Dalal Street,
Mumbai 400 001.

Scrip Code 505827

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on February 07, 2026 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e., on Saturday, February 07, 2026, inter-alia considered and approved the following:

1. The Unaudited Financial Results of the Company, for the quarter and nine months ended December 31, 2025, along with the Limited Review Report, as submitted by the Statutory Auditors of the Company. A copy of the same is enclosed herewith.
2. Resignation of Ms. Pooja Ponda as the Company Secretary and Compliance Officer of the Company w.e.f. January 29, 2026. The resignation letter and the reason of resignation of Ms. Pooja Ponda were already disclosed to the Stock Exchange on January 30, 2026.
3. Approved capacity enhancement. The details, as required under Regulation 30 of the Listing Regulations read with SEBI's Master Circular dated January 30, 2026, are enclosed herewith as Annexure A.
4. Approved the changes in the Policy for materiality of Related Party Transactions and on dealing with Related party Transactions pursuant to the recent amendments to the SEBI Regulations and the Companies Act, 2013.

The Board Meeting commenced at 1:35 p.m. and concluded at 7:00 p.m.

The aforementioned information is also being made available on the Company's website at www.snlbearings.in

We request you to kindly take the above on record.

For SNL BEARINGS LIMITED

**Mr. Ram Narayan Sahu
Chief Financial Officer**

REGISTERED



Dhannur, 15, Sir P. M. Road,
Fort, Mumbai - 400 001



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www.snlbearings.in



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Ratu, Ranchi - 835 222



0651-2521876



0651-2521920



SNL BEARINGS LIMITED

Annexure: A

Disclosure for events in terms of Para B of Part A of Schedule III of the LODR Regulations read with SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026:

Particular	Details
Existing capacity	The Company presently supplies various types of cages with rollers and without rollers and needle rollers for a wide range of automotive and industrial applications.
Existing capacity utilization	The Company's current capacity will be almost fully utilized by Q4FY26.
Proposed capacity addition	It is estimated that the proposed expansion over 2 years will lead to 20%-25% higher volumes for various product families depending on product mix.
Period within which the proposed capacity is to be added	Starting from Q1 FY2027
Investment required	The company has received orders beyond its current capacity; due to this demand increase the company proposes a capital investment of approximately ₹8 Crores towards the purchase and installation of machines, and related quality and assembly equipment for cages and needle rollers.
Mode of financing	Internal accruals
Rationale	The Company is an important player in the supply of cages using special technology and design and needle rollers for two-wheeler, passenger car, commercial vehicle and farm equipment and industrial applications. Demand for such products has increased beyond its capacity and the Business Forecast is significantly higher.

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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of SNL Bearings Limited

1. We have reviewed the accompanying statement of unaudited financial results (the 'Statement') of **SNL Bearings Limited** (the 'Company') for the quarter ended **31 December 2025** and the year to date results for the period 01 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



SNL Bearings Limited

Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Gaurav Shekhawat

Partner

Membership No. 122980

UDIN: 26122980XVVJBV3294

Place: Mumbai

Date: 07 February 2026



SNL BEARINGS LIMITED
 Registered Office: Dharmur, 15 Sir P.M. Road, Fort, Mumbai 400 001
 CIN : L99999MH1979PLC134191

Statement of unaudited financial results for quarter and nine months ended 31 December 2025

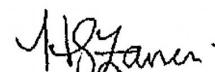
Sr No.	Particulars	₹ in lakhs, except per share data					
		Quarter ended		Nine months ended		Year ended	
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	1,426	1,477	1,246	4,140	3,738	5,119
	(b) Other income	74	48	56	208	194	260
	Total income	1,500	1,525	1,304	4,348	3,932	5,379
2	Expenses						
	(a) Cost of materials consumed	533	480	538	1,437	1,390	1,839
	(b) Changes in inventories of finished goods and work-in-progress	(25)	13	(151)	(9)	(139)	(39)
	(c) Employee benefits expense	275	255	235	762	704	935
	(d) Finance costs (*)	0	0	0	1	1	1
	(e) Depreciation and amortisation expense	44	44	38	131	115	154
	(f) Other expenses	312	329	269	910	798	1,075
	Total expenses	1,139	1,121	929	3,232	2,869	3,966
3	Profit before tax (1-2)	361	404	376	1,116	1,063	1,414
4	Tax expense / (credit)						
	(a) Current tax	79	106	82	263	262	360
	(b) Deferred tax (net)	17	5	2	25	(5)	(32)
	Total tax expense	96	111	84	288	257	328
5	Profit after tax (3-4)	265	293	291	828	806	1,086
6	Other comprehensive income / (loss)						
	Items that will not be reclassified subsequently to profit or loss						
	(a) Remeasurements of the defined benefit plan (*)	4	2	(6)	8	0	(1)
	(b) Tax (expense) / credit on items that will not be reclassified to profit or loss (*)	(1)	(0)	1	(2)	(0)	0
	Other comprehensive income / (loss) (*)	3	2	(5)	6	(0)	(1)
7	Total comprehensive income (5+6)	268	295	286	834	806	1,086
8	Paid-up share capital	361	361	361	361	361	361
9	Other equity						6,423
10	Basic and diluted earnings per equity share (Face value ₹ 10 each) (not annualised except for the year end) (in ₹)	7.34	8.11	8.06	22.94	22.33	30.08

(*) ₹ 0 lakh represents amount lower than ₹ 1 lakh

Notes :-

- The above unaudited financial results ('statement') were reviewed and recommended by the Audit Committee and were thereafter approved by the Board of Directors at their respective meetings held on 07 February 2026. The statutory auditors have carried out a limited review of the statement for the quarter and nine months ended 31 December 2025.
- The statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 (the 'Act') and other accounting principles generally accepted in India. The statement is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).
- Operating segments are reported in a manner consistent with the integral reporting provided to the Chief Operating Decision Maker (CODM). The CODM regularly monitors and reviews the operating result of the whole Company as one segment "Bearing". Thus, as defined under Ind AS 108 "Operating Segments", the Company's entire business falls under one operational segment.
- Effective 21 November 2025, the Government of India has consolidated multiple existing labour legislations into unified framework comprising of four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020. As per the evaluation done by the Company on the basis of the information and guidance available as on date, the Company has taken the 'statutory impact' due to the change in definition of wages as per the new labour code in employee benefit expenses.
- The Company does not have any subsidiary / associate / joint venture, hence consolidated financial results is not applicable to the Company.

For and on behalf of the Board of Directors



(Ms) Harshbeena Zaveri
Chairperson

Place : Mumbai
Date : 07 February 2026

